PivotNexus for QuickBooks by Pivot Payables

Bi-directional API data connection for QuickBooks Desktop and QuickBooks Online

Supports Concur Expense and Concur Invoice on all platforms.



CAPABILITIES Unique to PivotNexus for QuickBooks

- Concur Enhanced & Concur Universal Platforms. Supported
- Unlimited QuickBooks Company Files. Connected
- Purchase Orders & Purchase Order Receipts. Imported
- Items & Expenses in QuickBooks. Posted
- Administrative Dashboard. Error Handling & Corrections

GET QUICKBOOKS AND SAP CONCUR TALKING:

CONNECT WITH PIVOTNEXUS

NUANCES THAT MATTER YOUR ENVIRONMENT IS UNIQUE

- Classes, Customer:Jobs, Departments
 Pivot supports complex List hierarchies
- Chart of Accounts
- Support for any accounting structure
- Sub Accounts
 - Unlimited sub-accounts
- Receipt and Invoice images
 - Access images directly in QuickBooks
- 2/3-Way Matching for Invoices
 - Import QuickBooks Purchase Orders into SAP Concur for matching
- Got other requirements?
 - We can handle it!

FLEXIBILITY FOR THE FUTURE ADAPT TO CHANGING BUSINESS NEEDS

- Add QuickBooks Companies
- Unlimited number of Company FilesUpgrade from Concur Universal to
 - Concur EnhancedNo interruption to PivotNexus service
- Configuration Updates
 - Anytime as needed
- Reimbursements to Employees & Vendor Payments
 - Marks Bills as Paid in QuickBooks
- International Entities
 - All currencies supported
 - VAT, HST, GST and other taxes

ADMINISTRATIVE DASHBOARD KEEP YOUR DATA MOVING

- Admin Dashboard
 - View transaction status into QuickBooks
- Error Alerts
 - Failures generate email to users
- Troubleshooting
 - Most errors resolved in the Admin Dashboard
- White-glove Customer Support
 - One-to-one support for technical issues and configuration updates.

PivotNexus Add-On Value:

- Visibility: Real time status for QuickBooks postings
- Financial Risk: Ensure data is up to date for financial reporting
- Productivity: Automated, bi-directional data flow between SAP Concur Solutions and QuickBooks
- Experience: PivotNexus runs in the background, no manual updates
- Adaptable: Configuration updated as business requirements change



Learn More at <u>PivotPayables.com</u> or Submit an App Center lead today! concursales@pivotpayables.com