PivotPrime

PivotPrime builds speed and accuracy into the reimbursement process for organizations that bill back project expenses to clients or to internal business units. Expenses and purchases are tagged as billable at the time they are entered into the expense report or invoice. This provides a permanent association for billable expenses ensuring that all items are billed back correctly.

All Billable Expense Types in One Statement

PivotPrime works with Concur Expense and Concur Invoice, running in the background extracting all approved Concur Expenses and Invoice data, making it available to generate billing statements on demand.

Travelers submit their Concur Expense reports for the project while back at the office, the purchasing team uses Concur Invoice to order supplies, equipment, and services ahead of time.

- Generate billing statements in minutes; attach PDF to your client invoice or use encrypted link
- Capture all billable items in Concur along with their individual receipt and invoice images
- Associate items to one client and project, or across multiple clients or multiple projects
- Activate PivotPrime in 20 minutes; generate your first billing statements the next day

Improve Cash Flow

PivotPrime pulls all approved Concur expenses and invoices every 24 hours. Generate billing statements on demand.
Get your money back faster!

Reduce Operating Costs

PivotPrime eliminates the need for manual steps like copying receipts and invoices and sorting through spreadsheets.
The process takes just minutes!

Increase Profitability

Missed expenses add up fast and impact the bottom line directly. PivotPrime automatically collects all billable expenses, allocations, receipts and invoices – ensuring that every reported billable expense item is invoiced back to your client or internal business unit.
No more missed expenses!